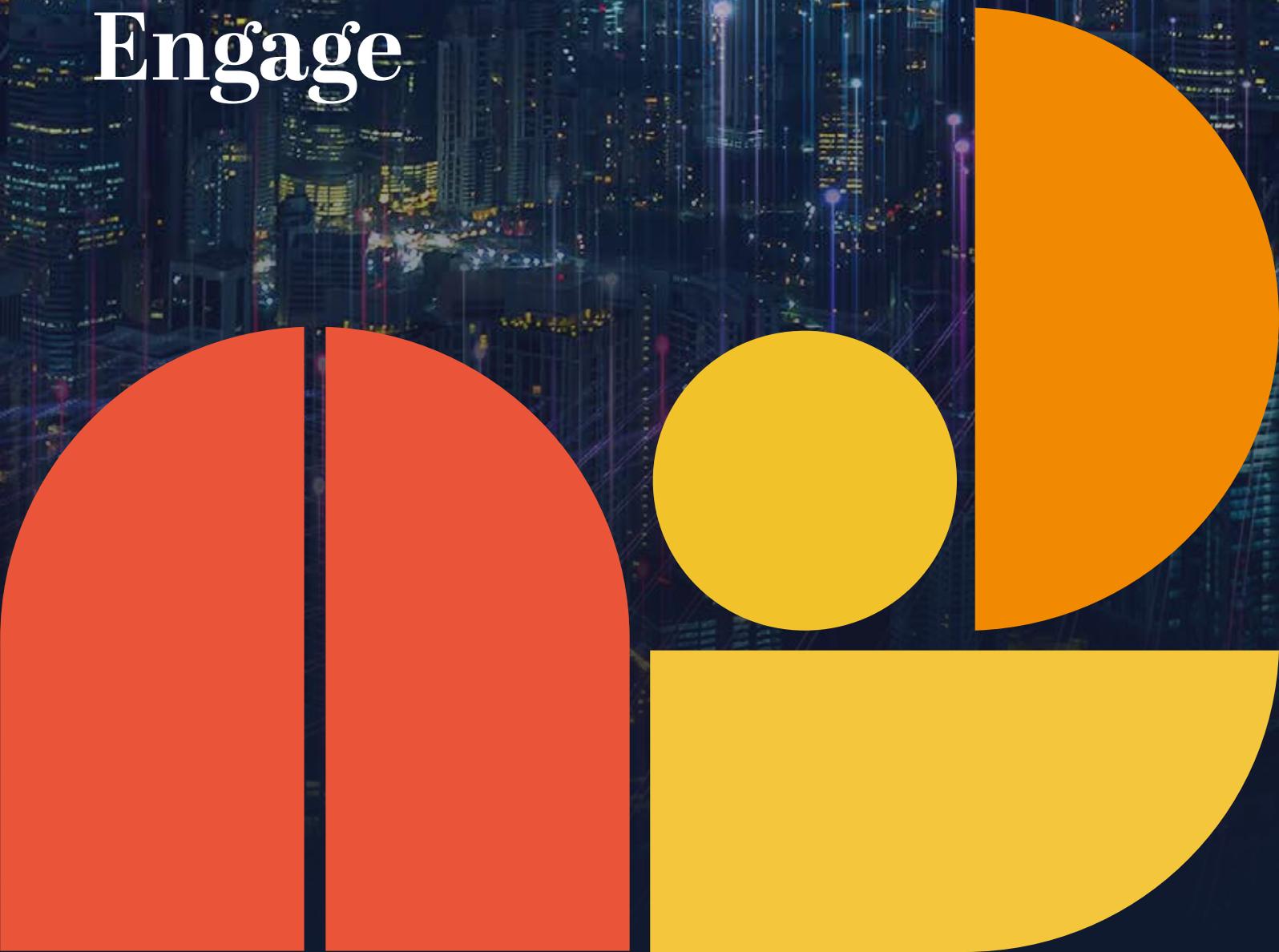


Engage

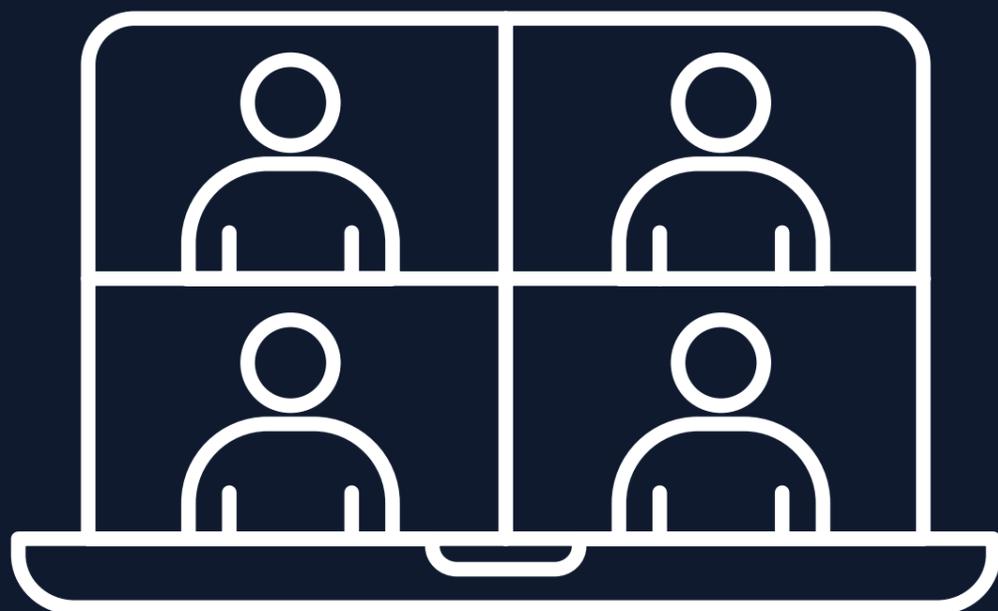


Engage

Engage is a Software as a Service ("SaaS") platform which allows confidential information to be published, shared and monitored in a highly secure and intelligent environment. It has been primarily developed for financial advisors to help streamline information flow in order to maximise investor engagement and interest.

It can be used for a whole range of corporate access activities, from company results presentations, sales and disposals, fundraisings through to complex Pre-IPO transactions.

The product development is a collaboration between Perivan, a leading investor communications and financial printing company and Ethos Data, an award winning global virtual data room provider.



Key features

- Simple and intuitive
- No plug-ins required
- Customisable to include your own branding
- Accommodates and protects PDF, Word, Excel, PowerPoint and many other formats including video files
- Users can be added and invited at a click of a button
- Documents and folders can be simply and quickly loaded using drag and drop
- Built-in 'Search' tool for simple navigation
- Q&A functionality
- Track investors' activity and interest via an intuitive dashboard
- Audit trail of all activity
- 24/7 support
- Available in 11 different languages
- Email alerts and real-time notifications for new activity

Enterprise grade security standards

- Two factor authentication
- Set up multiple access levels
- Watermarking at document level
- Audit trail of all activity
- International third-party certificates (ISO 27001, SSA 16 and ISAE 3402)
- Data centres secured biometrically and monitored 24/7
- Supported by a specialist team who undergo background checks and security training

The Process

Advisor/Administrator

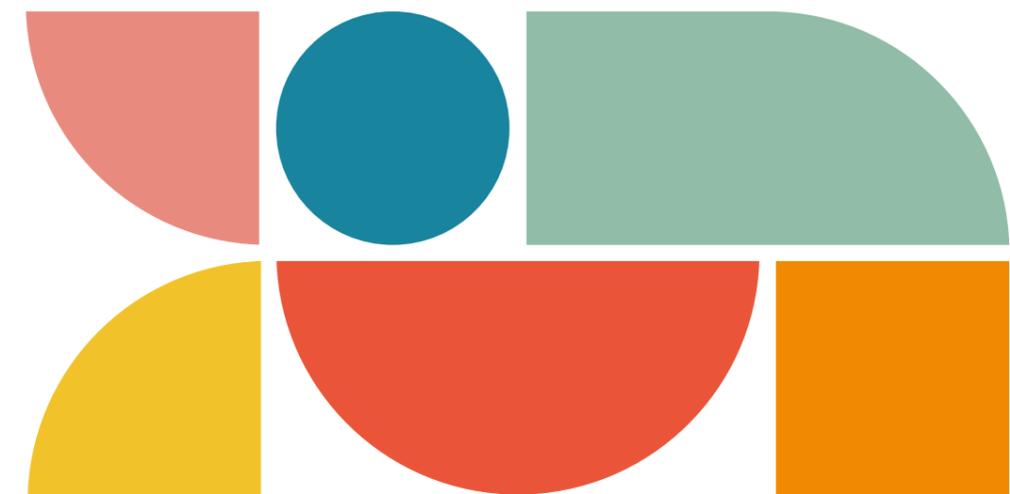
The following can either be done by the advisor/administrator, or our support team can assist as part of our SaaS offering:

| | | |
|---|------------------------|---|
|  | Create | A dedicated project room is created within the platform |
|  | Add users | Users are added by either typing, cutting and pasting or downloading email addresses |
|  | Invite | A customised email invitation will be sent to the users |
|  | User management | The users' details, including their name and mobile number are automatically captured when they first register |
|  | Team status | Each user is given a team status, for example 'advisor', 'investor' or 'lawyer'. Team names are customisable to suit the individual project |
|  | Permissions | Individual permissions can be set from a dashboard to determine what the users can or cannot do, including 'view', 'edit', 'watermark pages', 'print' and 'download' |
|  | Monitor | The Advisor/Administrator can monitor all activity in the project room such as the number of logins, individual logins with dates and times, what documents have been read and by whom from the activity report dashboard |
|  | Respond | To any questions asked by using the Q&A feature |
|  | Review | The audit trail will provide a comprehensive record of all project room activity by all parties |

The Process

Investor/User

| | | |
|---|----------------------|--|
|  | Register | Registration is performed from an email invitation and will require a chosen password and include a few security questions |
|  | Accept | The Terms & Conditions of the site will need to be accepted to gain access |
|  | Access | Access will be granted following a verification code sent by SMS |
|  | View | The documents in the project room can now be navigated, searched and read |
|  | Notifications | Any new information or changes to the existing information will be notified by email |
|  | Ask | Questions can be asked using the Q&A facility |



How it Looks

Advisor/Administrator's view

Project menu

This master screen lists current team projects, the owner and the date created. To enter a specific project room, simply click on its name:

| Project | Owner | Start Date |
|------------------|-------------|-------------------|
| Project Elephant | Sarah Jones | 20 August 2020 |
| Project Buffalo | Tom Smith | 25 August 2020 |
| Project Rhino | Peter Brown | 28 August 2020 |
| Project Lion | Sarah Jones | 02 September 2020 |
| Project Leopard | Adi Armed | 04 September 2020 |

Project room document library

This screen displays the document library of all current available information:

| Uploaded | Info | Actions |
|---------------------------------------|-----------------------------------|----------|
| Project Lion - Audited Accounts | Sarah Jones Sep 01, 2020 12:21:07 | Download |
| Project Lion - Cashflow Forecast | Sarah Jones Sep 01, 2020 12:21:07 | Download |
| Project Lion - Executive Summary | Sarah Jones Sep 01, 2020 12:21:07 | Download |
| Project Lion - Information Memorandum | Sarah Jones Sep 01, 2020 12:21:07 | Download |
| Project Lion - Investor Presentation | Sarah Jones Sep 01, 2020 12:21:07 | Download |
| Project Lion - Sales Forecast | Sarah Jones Sep 01, 2020 12:21:07 | Download |

How it Looks

Advisor/Administrator's view

Manage users

From this screen up to 100 administrators and users are displayed and managed:

| Users | Email | Phone | Mobile | Invitation Sent |
|-------------------------------|-------------------|------------------|----------------|-----------------|
| Lawyer | | | | |
| Rupert Watson | rwater@abc.com | +44 20 7526 9026 | +346 7742 3851 | SENT |
| Worship Street Capital | | | | |
| Sarah Jones | sjones@wsc.co.uk | +44 20 7092 2152 | +44781 730923 | |
| Tom Smith | tsmith@wsc.co.uk | +44 20 7025 1529 | +44771 8910480 | |
| Peter Brown | pbrown@wsc.co.uk | +44 20 7454 2472 | +44781 7563490 | |
| Adi Armed | armed@wsc.co.uk | +44 20 7651 9874 | +445600779287 | |
| Investor | | | | |
| Peter Jones | pjones@abc.com | +44 20 7355 6029 | +44781 7653490 | SENT |
| Deborah Meaden | dmeaden@efc.com | +44 20 7690 5621 | +447874507675 | |
| Toukor Sulayman | tsulayman@fgh.com | +44 20 7018 4011 | +447782966688 | |
| Sara Davies | sdavies@gh.com | +44 20 7066 8719 | +447219333490 | |
| Tej Lalvani | tlalvani@hno.com | +44 20 7090 5763 | +447725053490 | |

Uploading the file(s)

Once you have been directed to your folder on your PC, you can highlight your selected file(s) and 'drag and drop' into your project room. It is also possible to upload a whole folder in the same way:

| Uploaded | Info | Actions |
|---------------------------------------|-----------------------------------|----------|
| Project Lion - Audited Accounts | Sarah Jones Sep 01, 2020 12:21:07 | Download |
| Project Lion - Cashflow Forecast | Sarah Jones Sep 01, 2020 12:21:07 | Download |
| Project Lion - Executive Summary | Sarah Jones Sep 01, 2020 12:21:07 | Download |
| Project Lion - Information Memorandum | Sarah Jones Sep 01, 2020 12:21:07 | Download |
| Project Lion - Investor Presentation | Sarah Jones Sep 01, 2020 12:21:07 | Download |
| Project Lion - Sales Forecast | Sarah Jones Sep 01, 2020 12:21:07 | Download |

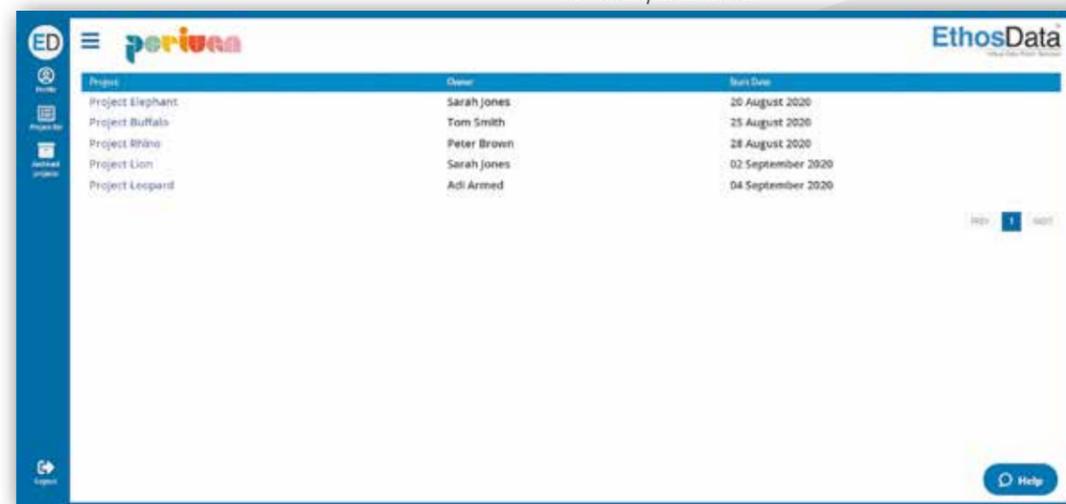
How it Looks

Advisor/Administrator's view

Setting users permissions

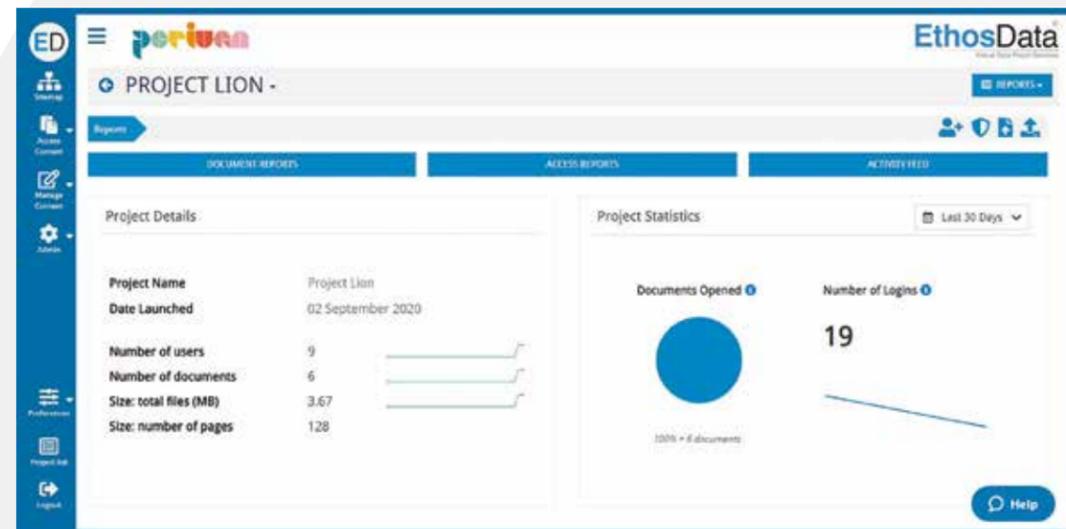
From this dashboard, the administrator can set default permissions for all users or give granular permission levels to individuals using a simple box checking grid. The permissions include:

1. View
2. Edit
3. Watermark pages
4. Print
5. Save/download



Project details and statistics dashboard

This screen displays an overview of project room content and login activity:

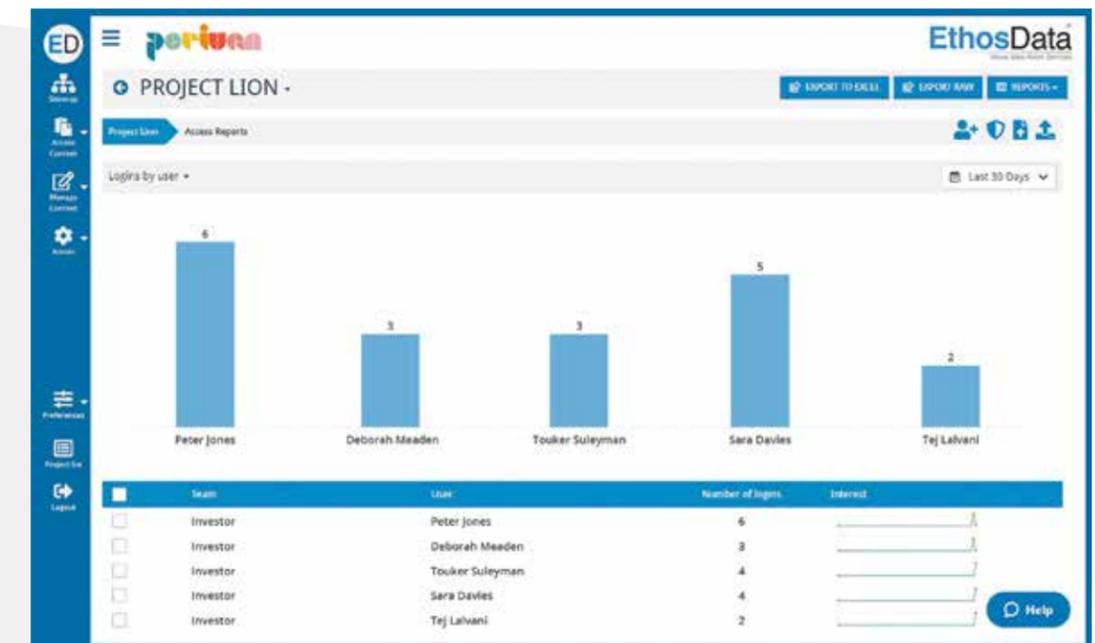


How it Looks

Advisor/Administrator's view

Individual login activity

From this screen, the administrator can monitor user login activity and drill down into the date and time of login and what has been read at document level:



Audit trail reporting

This screen displays a record of every activity, including who did what and when throughout the lifecycle of the transaction. The information is 'locked-in' so cannot be changed in any way by the administrator:

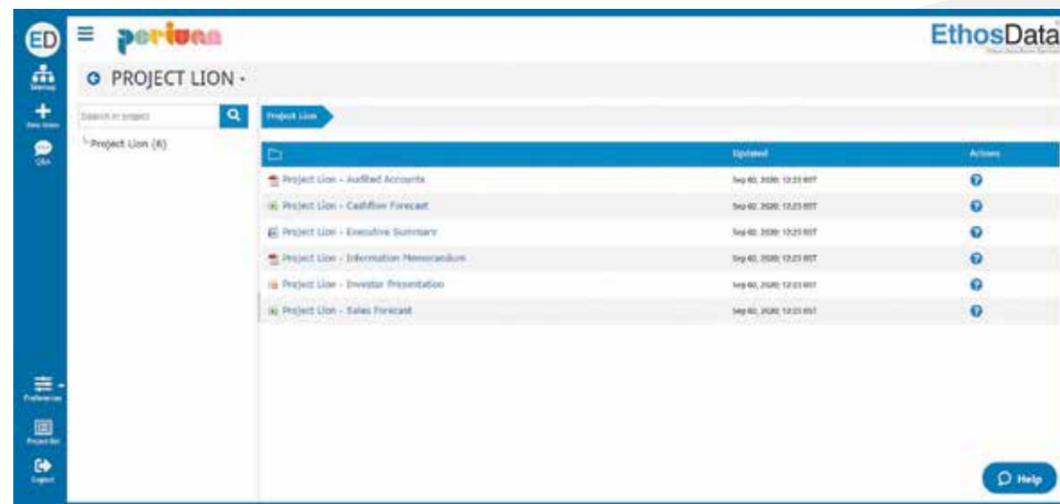
| Entry | Description | User | Time | User | Target |
|------------------------------|---|----------------------|-------------|------|-------------|
| Folder deleted | Folder "Demo" deleted by user Sarah Jones in project Project Lion at 02 September 2020 23:35:44 | 02-Sep-2020 23:35:45 | Sarah Jones | | Folder Demo |
| Folder created | Folder "Demo" created by user Sarah Jones in project Project Lion at 02 September 2020 23:35:35 | 02-Sep-2020 23:35:35 | Sarah Jones | | Folder Demo |
| Accepted term and conditions | Sarah Jones: accepted terms and conditions for project Project Lion at 02 September 2020 23:35:38 | 02-Sep-2020 23:35:45 | Sarah Jones | | |
| User access project | User Sarah Jones has accessed Project Lion project on 02 September 2020 23:30:26 from ip address 125.99.11.3 | 02-Sep-2020 23:30:26 | Sarah Jones | | |
| User access project | User Sarah Jones has accessed Project Lion project on 02 September 2020 17:09:41 from ip address 85.95.195.83 | 02-Sep-2020 17:09:41 | Sarah Jones | | |
| Accepted term and conditions | Tej Lalvani: accepted terms and conditions for project Project Lion at 02 September 2020 16:27:17 | 02-Sep-2020 16:27:17 | Tej Lalvani | | |
| User access project | User Tej Lalvani has accessed Project Lion project on 02 September 2020 16:27:13 from ip address 37.214.180.209 | 02-Sep-2020 16:27:12 | Tej Lalvani | | |

How it Looks

User/Investor's view

User/Investor's dashboard

Once registered, logged in and having accepted the Terms & Conditions, the user/investor will land on a simple dashboard where they can view and navigate the available documents, use the search facility to drill down to find specific information, and use the Q&A feature to ask any questions:



Watermarking

For extra security, the documents can be watermarked with the date, email and IP address of the user:

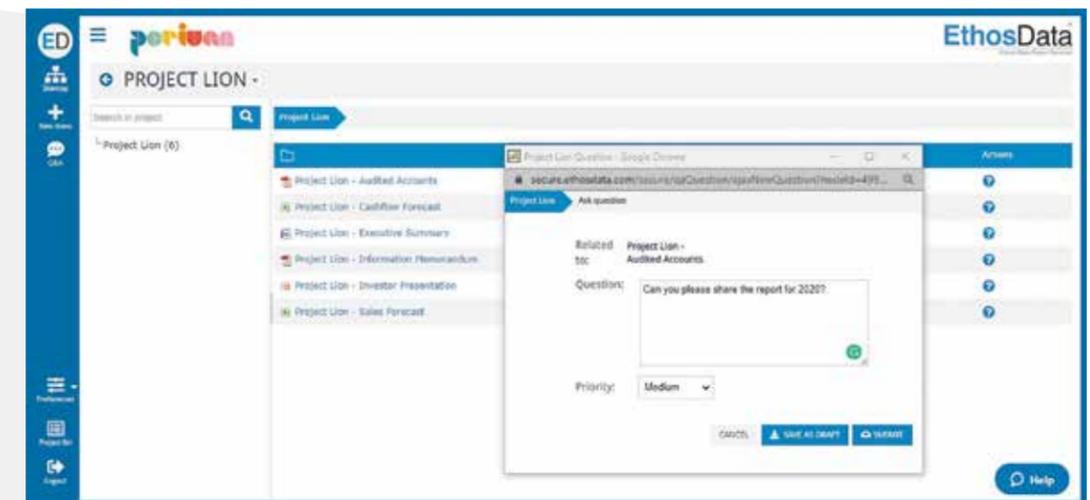


How it Looks

User/Investor's view

Q&A

Questions can be asked by clicking on the in the 'Actions' column to the right of each document. This will create a box to simply type and submit a question:



A large graphic composed of several overlapping geometric shapes in shades of orange, yellow, and red. On the left, there is a large orange semi-circle. Below it is a yellow semi-circle. In the center, there is a yellow circle. On the right, there are two large red semi-circles. The background is a dark blue.

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