



Engage

About Us

Since 1937 Perivan has been providing expert solutions to the financial and professional services sectors, and beyond. We work flexibly with your team to drive ROI across your core business functions, utilising the latest technology to get you there. Our long-standing heritage in print has evolved over the years and today, Perivan proudly offers technology-led marketing services, skilled corporate design and provides communications expertise for investor and shareholder relations.

Our Mission

Our mission is to improve the productivity of our clients' operations. We achieve this by enabling companies to quickly deliver their communications and essential documents to their stakeholders. With our

expertise we work hard to manage projects, understand client strategy, anticipate problems, assure quality and hit deadlines – making delivery smarter, faster and safer.



Printed and electronic shareholder and investor communications



Financial Reporting

Annual report and results presentation design production and electronic and print publication

Our financial reporting team have a long history of working with AIM companies and helping them with their annual, interim, ESG and other reporting requirements.

We have a portfolio of 140 AIM listed clients whose needs can range from a simple, tightly budgeted production through to a full design service, which can be adapted at any stage of their corporate journey.



Corporate Access

Communication platforms to link companies with potential investors for both physical and virtual access

Engage is our on-line platform that helps increase investor engagement and facilitates corporate access in a secure, efficient and collaborative manner.

Engage allows information to flow instantly to all key parties whilst improving security & FCA compliance. It provides valuable Investor insights from a simple and intuitive dashboard.



Corporate Actions

Creation, management and publication of documents for communications with stakeholders for elective and non-elective events

Perivan can support you, your Nomad, and your legal advisers with the creation, management and publication of a range of shareholder and stakeholder communications.

We have a deep understanding and experience of all types of corporate actions, including fundraisings, mergers & acquisitions and disposals.

Engage



Our Corporate and Investor interaction platform

Engage is an on-line collaboration tool that increases investor engagement and facilitates corporate activity in a secure, efficient and collaborative manner.

Historically, this confidential information exchange has been managed in an unsecured, time-consuming and expensive way, i.e. over email or by post.

There is a real risk of those documents being mis-used or sent in error which could in turn lead to FCA breaches.

Moreover, there is no way of knowing if or when those documents have been viewed, meaning companies risk missing out on significant opportunities as a result.

Our Software as a Service (SaaS) platform, Engage, allows information to flow securely and quickly to all key stakeholders. Access is controlled through a granular, permission-based system and the activity tracking module helps gauge the interest and appetite of each end-user (most notably investors) from a simple dashboard. This in turn creates real-time opportunities.

Physical delivery of information as well as physical attendance at meetings, conferences and roadshows also has huge environmental implications with the prevalence of Covid-19 only accelerating the need to work smarter and more virtually.



Engage Features and Benefits

Administrators/ Advisers/ Brokers

Eliminate unsecure email attachments

Remove the uncertainty and risk associated with email delivery and receive confirmation when files are reviewed

Immediate delivery of information

Instant accessibility in the portal when a file is uploaded

Activity dashboard & metrics

Assess appetite, evaluate investor engagement and create real-time opportunities with the intelligent document tracking dashboard

No more printing & posting

Eliminate the time, effort, risk and cost of physically delivering information

Easily manage your information

Documents be can stored in a tidy, indexed, folder structure making it easy for all users to locate information

Investors

Receive and send information securely

De-risk your communications by operating in an encrypted portal

All the information you need in one place

Manage multiple transactions and potential investments with one log-in

Replace dated, less secure software

Built on intuitive and industry-leading data room technology

Q&A feature

Get speedy answers to your queries and indicate your interest

Dynamic search

Find relevant information, quickly and easily

Increase investor
engagement

Identify
opportunities

Enhance
security

Easy to use/
intuitive

Improve
compliance

Save time
and money

The Corporate Journey - Joining up the dots



Why choose us

Supporting you - a partner you can trust and rely on

A "can-do" personal approach from a highly experienced and dedicated team differentiates us in the marketplace.

Our previous experience of working with Perivan made it easy to choose a provider when we wanted to upgrade our data storage. The new system has lived up to all our expectations – and the team at Perivan have gone over and above in supporting our implementation, delivering unmatched customer service. We are delighted to have chosen Perivan.

Dennis Thomas

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Your main point of contact



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