



# Welcome to Perivan

Annual Reports, IPO Prospectuses,  
and Investor Communications

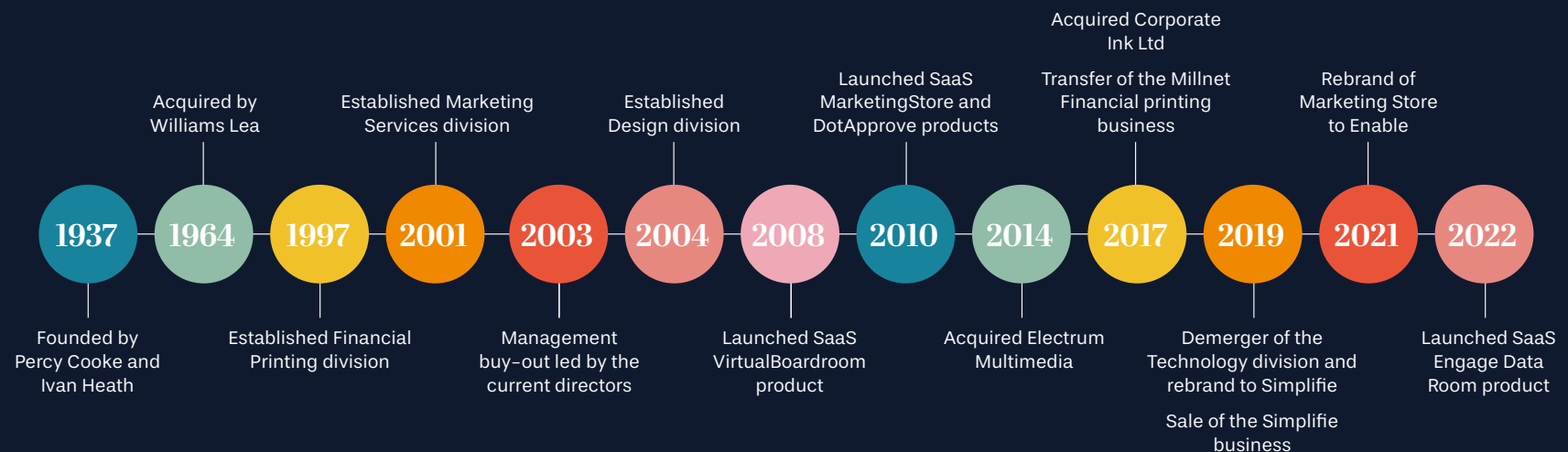


## Your partner in Corporate Finance Services

Perivan is a leader in corporate finance support. We are the UK's number one producer of annual reports, IPO prospectuses and investor / shareholder communications and we are the only provider to offer our cutting edge virtual data room platform, Engage, alongside our core document production services. Whether you need a data room to support your corporate action or a printed annual report, we are here to help.

## More than a printing firm

Our history may be rooted in printing: our long-standing expertise in producing confidential corporate documentation is the basis of many of our client partnerships. But – although we still have by far the largest financial document creation resource in the UK – we're much more than a printing firm.



## Cutting-edge solutions

Today, our cutting-edge solutions and use of the latest technology provide **our many clients** with a highly-secure online resource, as well as supporting the production and design of their investor and shareholder communications.

# Engage data room

## Absolute security for your documents

If you need to collaborate on business-critical and confidential documents, security is non-negotiable. Engage is Perivan's virtual data room. For you, it delivers reassurance of absolute security when sharing confidential documents with your stakeholders. Granular access permissions mean that your information is seen only by those it's intended for.



## Enhanced features for better performance

For your potential investors, its intuitive search tool makes finding documents simple, while two-way conversations and quick responses enable easy information gathering.

Powerful MI gives you usable data on all interactions. Measure the success of different communications to optimise your approach, and track activity to identify which potential investors are most interested to enable targeted and intelligent outreach.

A user-friendly tasks dashboard allows you to monitor Q&A conversations, requests for information and call-backs, with push notifications to keep you on track with follow up.

### Engage securely supports:

- Document repository
- Investor roadshows
- Fundraisings
- Pre-IPO documentation
- Secondaries
- M&A Due diligence

### Its highly-secure, intuitive and intelligent design enables you to:

- Enhance security
- Increase visibility of your offering
- Reduce compliance risk
- Eliminate inefficient processes
- Capitalise on opportunities





# Investor communications

## Comprehensive Document Production

Using our **Engage data room**, you can be confident that documents are stored and shared with the highest security.

Your time-critical documents are created quickly, accurately and securely, thanks to our specialist printing facilities and latest technology.

Our experienced typesetting, artwork and design teams make up by far the largest financial document creation resource in the UK. And because our digital print facility is based in central London, you're assured the fastest of turnarounds when you need it.

### Clients benefit from our decades of experience in creating:

- ▶ Main Market IPO prospectuses
- ▶ Mergers and acquisition documents
- ▶ Whitewash circulars
- ▶ Rights Issue documents
- ▶ EGM circulars
- ▶ AIM Admission documents
- ▶ Fundraising documents
- ▶ Disposal documents
- ▶ Placing and Open Offer documents
- ▶ Offer for Subscription documents

When producing **investor communications**, you need a partner you can trust, with a long track record of success.

Perivan are year-on-year leaders in the production of IPO prospectuses for admissions on both AIM and Main Market companies listing on the London Stock Exchange, thanks to our long-standing expertise and relationships with leading financial and legal advisers.



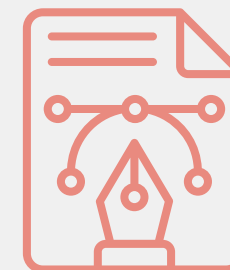
# Shareholder communications

At every stage of the corporate lifecycle, we're trusted to support on **shareholder communications**.

**We have a long history of helping AIM and Main Market listed companies to design and produce:**

- ▶ Annual reports
- ▶ Interim reports
- ▶ ESG reports
- ▶ Other required reporting

We work with our portfolio of 210+ listed clients on everything from tightly-budgeted, simple reports to a full design service. Whether it's delivering strictly-prescribed data in annual reports, bringing your sustainability story to life in your ESG report, or ensuring you're compliant with EU requirements on **ESEF and ESMA reporting** – we can help.



## Dedicated Project Management and Design

You'll have direct contact with our proactive **design team**, giving you first-hand, real-time updates on your projects. Our experienced project managers are on hand to help throughout your entire transaction, including collaborating directly with your Registrars to manage data, personalisation and fulfilment.

# Unmatched Experience and Capability

**The largest 24-hour typesetting facility in Europe is the engine behind our production capability, providing the agility and scale you need to meet your deadlines.**

**We have vast experience of designing and producing:**

- ▶ Tender Offer documents
- ▶ Mergers and acquisition documents
- ▶ Whitewash circulars
- ▶ Rights Issue documents
- ▶ EGM circulars
- ▶ Fundraising documents
- ▶ Requisition circulars
- ▶ Disposal documents
- ▶ Placing and Open Offer documents
- ▶ Offer for Subscription documents
- ▶ Management Information circulars
- ▶ Acquisition and readmission prospectuses





# Client Success Stories

**But don't take our word for it – read this **case study** from one of our many happy clients to see how we put our promises into action.**





## Talk to us

Deep expertise, combined with the latest technology and a 'can do' team mean it's no wonder companies of all sizes, from early start-ups to mature FTSE 250 companies, entrust us to handle their corporate finance communications requirements from end-to-end.

**Get in touch** to find out how we could help you.

